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EARLY ARRIVALS RECEPTION

Manchester Grand Hyatt: The Marina Courtyard

6:00 pm - 7:00 pm MONDAY, APRIL 4TH

ALL DAY

SUNDAY, APRIL 3RD

PRECONFERENCE DAY

Tours and Excursions:

(Delegates will return to hotel in time to refresh for evening reception) Mexico Tour - Bus departs San Diego and travels along the picturesque coast via Tijuana to Ensenada; along the way there will be tours of several advanced manufacturing facilities; infrastructure projects such as Spanish Investor's Desal and LNG plant; stopping in the luscious Valle de Guadalupe (world famous wine district) for lunch; returning to Tijuana for a light reception with the Mayor in his offices.

Mexicali-Imperial Valley Tour - Imperial Valley, California and Mexicali, Mexico, leaders in renewable energy in North America with over 2.5 Gigawatts of Solar, Geothermal and Biomass energy supplied to the grid. Imperial Valley and Mexicali, a top area for yearround agriculture and advanced manufacturing. Visit a very unique bi-national region in just one day.

San Diego Tour - A showcase of the city's vibrant innovation startup culture, world renown scientific research institutes, incubators to satellite and wireless technology companies and international biotechnology cluster.

8:30 AM - 5:15 PM **FDI International Training Seminar** Marina Room

For those delegates from EDOs not participating in the site tours, Conway Events will be running a one-day training seminar focussed on arming all those working in investment promotion, attraction and economic development with the most up-to-date information and tools available to help keep ahead of the competition and secure investment for their region.

6:30 pm - 9:30 pm **Conference Launch Reception and Gala Dinner**

The Headquarters at Seaport Courtyard

CONFERENCE DAY ONE TUESDAY, APRIL 5TH

7:00 AM

Fun Run Marina Courtyard

Bring your running shoes and join us for an invigorating, morning 5K fun run that takes in the stunning views of the water in San Diego. No better way to set you up for a day of debate and discussion at the main conference sessions!

8:30 AM Registration

9:00 AM Welcome Address

Adam Jones Kelley, President, Conway INTRODUCTION

Thomas Topuzes, Chairman, Calibaja Bi National Mega Region



Carlo Humberto Bonfante, Secretary of Economic Development, Baja California

Panel I – The Coming Global Disorder

Foreign

How an ageing Population, bilateral trade, changing demographics and a cooling of economies around the world will usher in a radical shift in the global economic landscape.

Peter Zeihan KEYNOTE SPEAKER

9:15 AM

Author, The Accidental Superpower

Peter Zeihan is a geopolitical strategist who has lived in the world of international affairs throughout his career. He launched his own firm, Zeihan on Geopolitics, in 2012 in order to specialize in customized executive briefings for his clients. In his new life Zeihan applies his 12 years of intelligence experience and a geopolitical perspective to the specific needs of his clients. With a mix of insight and irreverence he helps them see their businesses and industries from a new point of view, so that they can prepare for a now-more-understandable future. Zeihan's first independent book - The Accidental Superpower — published in November 2014.

Clark Grue, President & CEO, MODERATOR

Rainmaker Global Business Development

PANELISTS Joshua Rayburn, Resident Director & First Vice President -Wealth Management, The Rayburn Wetsel Group, Merrill Lynch Wealth Management

Chuck Sullivan, President & Chief Operating Officer, GLP U.S.

Mark Weir, US Group Financial Controller, Almac

Peter Zeihan, Author, The Accidental Superpower

Refreshments and Networking

11:00 AM

10:30 AM

Panel II – The Robots are Coming (New Industries) Dealing with disruption: how new technologies threaten traditional manufacturing and existing businesses. Which locations facilitate rather than complicate life for new arrivals from these sectors?

Martin Ford

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Software developer/Silicon Valley entrepreneur/author, Rise of the Robots

Martin Ford is the founder of a Silicon Vallev-based software development firm and the author of two books: New York Times bestselling and Financial Times and McKinsey Business Book of the Year, Rise of the Robots: Technology and the Threat of a Jobless Future and The Lights in the Tunnel: Automation, Accelerating Technology and the Economy of the *Future*. He has more than 25 years of experience in computer design and software development, and holds a computer engineering degree from the University of Michigan, Ann Arbor, and a graduate business degree from UCLA. He has written for publications including Fortune, Forbes, The Atlantic, The Washington Post, Project Syndicate, The Huffington Post and The Fiscal Times. He has also appeared on numerous radio and television shows, including programs on NPR and CNBC.

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KEYNOTE SPEAKER

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April 7

Foreign Direct tment

MODERATOR	Andreas Dressler, Managing Director, Conway Advisory		Bowdoin College. He is an Emory University Goizueta School of Business Presidential Fellow.
PANELISTS	Martin Ford, Software developer/Silicon Valley entrepreneur/ author, <i>Rise of the Robots</i>	PANELISTS	Andrew Serwer, Editor-in-Chief, Yahoo Finance
	KP Reddy, Chief Executive Officer, SoftWear Automation		Roman Bukary, Vice President Account Management, NetSuite
	Jim Zortman, Executive Vice President,		Leonard J. Ponzi, Managing Partner, ReputationInc
	Northrop Grumman		Felix G. Tejada, Director General, The Alles Group Monterrey
12:00 pm	 Panel III - Risk Cybersecurity Protection of Intellectual Property Natural Disaster Regulatory Uncertainty Health Hazards Personal Safety The rise of nationalism in Latin America and 		Umeshkumar Vekaria, International Business Development, Lacgene Technologies Pvt.
		3:45 pm	Refreshments and Networking
		4:15 рм	Panel V – Developing Recession-proof Industries How to develop sectors so critical and sustainable
			that they thrive during economic downturns.
	Europe, Made in America, Made in India	MODERATOR	John Evans, Managing Director, Tractus Asia
MODERATOR	Andreas Dressler, Managing Director, Conway Advisory	PANELISTS	Dr. Kara Bortone, Head of Company Sourcing,
PANELISTS	Nasser Barghouti, CEO, Objectiva Software Julie Dow, Director of Economic Development, Lockheed Martin Corporation		JLABS (Johnson & Johnson)
			Tugce Ergul, Executive Director, Angel Labs
			Anupam Govil, Partner, Avasant
	Jeff Kramer, Managing Partner, Syzygy Solutions	5:30 pm	Close of Day One
	Adam Rice, Global Chief Information Security, Cubic Corporation	6:30 pm	Networking Cruise with Slovenian Wine Tasting Sponsored by Spirit Slovenia, Xan-Max, & 24alife
1:00 pm	Special Networking Luncheon		SPIRIT TEEL
	Sponsored by Invest Liverpool & Sheffield City Region INVEST Sheffield		
	LIVERPOOL City Region		The Admiral Hornblower
		WEDNESDAY, APRIL 6TH	CONFERENCE DAY TWO
2:30 pm	a nel IV – The Perception Problem: Iow social and political issues sway investment	8:30 AM	Registration
	decisions.	9:15 AM	Panel VI – The Coming Workforce Development Storm
KEYNOTE SPEAKER	Andrew Serwer		Panel Hosted by San Bernadino County EDA
	Editor-in-Chief, Yahoo Finance		COUNTY ELEMANDING Economic Development Agency
	Andy Serwer is the editor-in-chief for Yahoo Finance and one of the world's leading business journalists. Andy oversees all editorial		How young should students be when we start shaping
	content for Yahoo Finance from breaking news to in-depth stories to		them for their future vocation? What changes to ed- ucational systems need to be made around the world?
1 CONT	original video programming. Prior to Yahoo, Andy was the Editor of		Which countries are doing it well? Should teachers
	Fortune for eight years—the longest service of any editor since the		be paid more? I apprage tuition Religion in schools?

be paid more? Language tuition. Religion in schools? Inter-cultural exchanges at school? What fees are reasonable for universities?

Exportable and international training initiatives, apprenticeships, work shadowing and mentoring. Special career development programmes for women, CSR policy on HR, language and cultural awareness skills.



1980s—and worked at Time, Inc. for 29 years. As Editor of Fortune Andy

was responsible for overseeing Fortune magazine and Fortune.com

as well as Fortune digital media and Fortune's conferences. From 1997

through 2006, Serwer wrote the groundbreaking business news blog,

"Streetlife," one of the first daily digital newsletters covering the world

of finance and business. Andy holds degrees from Bowdoin College, BA

1981, Emory University, MBA 1984, and Columbia University's Graduate School of Journalism, BS 1985. He is a member of the Board of Trustees of

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Ali Velshi Host, "Ali Velshi on Target"

Famed new personality Ali Velshi is the host of "Ali Velshi on Target", a one hour nightly business news program on AI Jazeera America. No single money journalist is able to replicate Velshi's global footprint and access to global financial leaders. Prior to that, Velshi served as CNN's Chief Business Correspondent, anchor of CNN International's World Business Today, and host of CNN's weekly business roundtable Your Money, reaching viewers, listeners and readers in 222 countries every day.

Carine Clark, CEO, MaritzCX

Michael Cunningham, Chancellor and President, National University

Jon E. Gustafson, Director of Workforce Partnerships & Incentives, Lockheed Martin Corporation

Mark Mahboubi, President, R&B Machine Inc.

Lee Matthews, Plant Manager, Sage Automotive Interiors

June Sugiyama, Director, Vodafone Americas Foundation

10:45 AM **Refreshments and Networking**

11:15 AM Panel VII – Water and Energy

- When will the water run out?
- How efficient are renewable energies?
- The move by investing corporations from traditional sources towards geothermal, solar, wind, wave and biomass
- Desalination processes

Ali Velshi, Host, "Ali Velshi on Target" MODERATOR

Tom Ferguson, Vice President of Programming, Imagine H20 PANELISTS

> Ami Gupta, Executive Director of Applications R&D and Asia, Praxair, Inc

Mark Lambert, CEO, IDE Americas

Bob Holt, Corporate Account Executive, GE Power & Water

- 12:15 PM Panel VIII – The Human Hub
 - Remodeling urban spaces so that more people can enjoy quality of life as they move from home to school to work to play. Where are the cities that help employees to produce better work for their employers?
- Brook J. Taylor, Deputy Director of Communications, MODERATOR California Governor's Office of Business and Economic Development (GO-Biz)
- PANELISTS Craig Hagen, Senior Director Global Government Affairs, EA

Joy Taylor, CEO, TayganPoint Consulting Group

Tom Van Dessel, CEO, Buzzi.Space



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Special Networking Luncheon Sponsored by 4Fronted



2:30 PM

1:15 PM

Panel IX – Cutting Through the Hype: The Reality of Investing in Emerging Markets

Are the BRICS a bust? Is there a case for investing in Africa? Political and health hazards. Measures taken by companies when venturing to emerging markets.

Atul Vashistha

Chairman, Neo Group

Atul is the Founder, Chairman and CEO of Neo Group - a leading global services and sourcing data, analytics, monitoring and advisory firm - the author of three books and multiple ongoing columns. Prior to founding Neo, Atul was Senior Vice President of International at Cardinal Health. Atul and his seasoned team at Cardinal expanded profitable operations to Australia, New Zealand, Spain, UK, Singapore, Brazil, Mexico, Japan and other global locations. Atul is recognized globally as one of the leading experts on globalization, sourcing and governance. He serves on the Boards of US Department of Defense's Defense Business Board, Nearshore Executive Alliance, Shared Assessments and IAOP. Atul is a Former Chair and current member of the Young Presidents' Organization.

PANELISTS	Bruno Guicardi, President North America, Ci&T		
	Christopher Sanders, Executive Vice President & Head of Corporate Planning, Kostal		
	Robert Whyte, Global Specialist, Investment Promotion, World Bank Group		
3:30 pm	Refreshments and Networking		
4:00 pm	Panel X – Consultants' Roundtable Prominent international site selection consultants convene for a frank and open discussion on the issues affecting FDI.		
MODERATOR	Steve Weitzner, Principal, Silverlode Consulting		
PANELISTS	Pauline Bourcet, Senior Consultant, Frenger		
	John Evans, Managing Director, Tractus Asia		
	Edmund Green, Managing Director – Financial Services Risk Consulting Practice, KPMG LLP		
	Joe Phillips, Founder & Managing Director, All Out Location		
	Christopher Steele, COO & President North America, Investment Consulting Associates		
5:30 pm	Conference Close		



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April 3-6, San Diego



CHAIRMAN OF THE BOARD Barry Johnson Principal & Head of Inbound Investment & Global Market Access, 32 Advisors



Dalya Al Muthanna Chief Executive Officer, General Electric – Gulf Region

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Robert Whyte Global Lead Investment Promotion Specialist, World Bank Group



Cathy Rodgers Vice President of Global Opportunities, IRM

Corporate Director of Government Affairs,

Craig Hagen

Electronic Arts



Christopher Sanders Executive Vice President & Head of Corporate Planning, Leopold KOSTAL GmbH. Co KG

Lisa Boulton EVP & General Counsel to the CEO, AGS Automotive Systems



Andrea Machado Deputy MD and Board Member. COSAL, LDA

Foreign Direct Investment



Maria Sebastian Director of Worldwide Sales & Marketing, Virgin Atlantic Airways

"We look forward to seeing you in San Diego!"



Nolitha Fakude

Executive Director and Executive Vice President: Sustainability and Human Resources, Sasol Limited



Yin Hong National Director & Head of Manufacturing Services China, Jones Lang LaSalle Shanghai



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Dato' Azman Mahmud Chief Executive Officer, Malaysian Investment Development Authority (MIDA)

.



Anne Berner Chairman of the Board & Owner, **OY Vallila Interior AB**



Managing Director, **Copenhagen Capacity**

Theodore H. Moran Chair in International Business and Finance, Georgetown University



Andreas Dressler Managing Director, Conway Advisory



Director of Industrial Services, Cresa













Jim Winter





